



YING HAN TECHNOLOGY CO., LTD.

Financial statements & Business report

Disclaimer

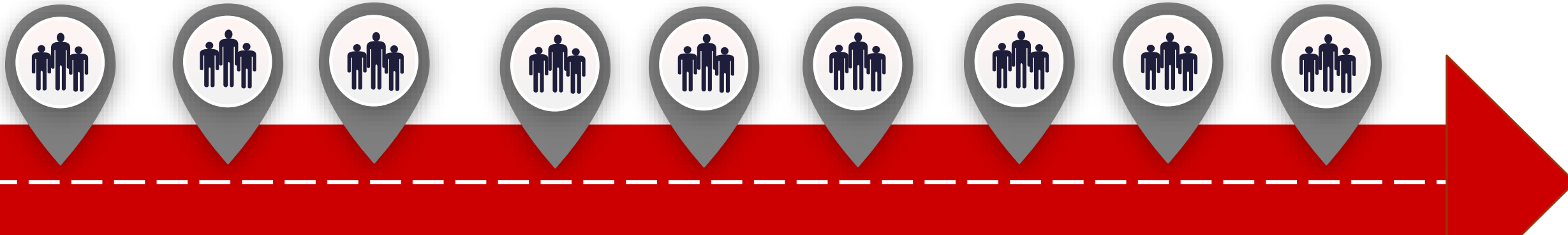
The following pages contain projections & estimates of financial information as well as the market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks and uncertainties.

Our actual results of operation and financial condition may differ significantly from those contained in the projections & estimates.

These projections & estimates should not be interpreted as legally binding commitments.

Company Profile

YLM Milestone



1987

YLM was founded in 1987

1995

In 1995, YLM's CNC PC Based tube bender was the first advantaged control system developed in Asia

2000

YLM is one of the leaders in supply of advanced solutions for companies in metal tube forming industries (USA TENNECO)

2008

Hannsa was founded in 2008

2017

IPO in 2017

2018

Blooming up the market of laser cutting machine & 6 axes articulated robot

2020

Blooming up the market of laser technology

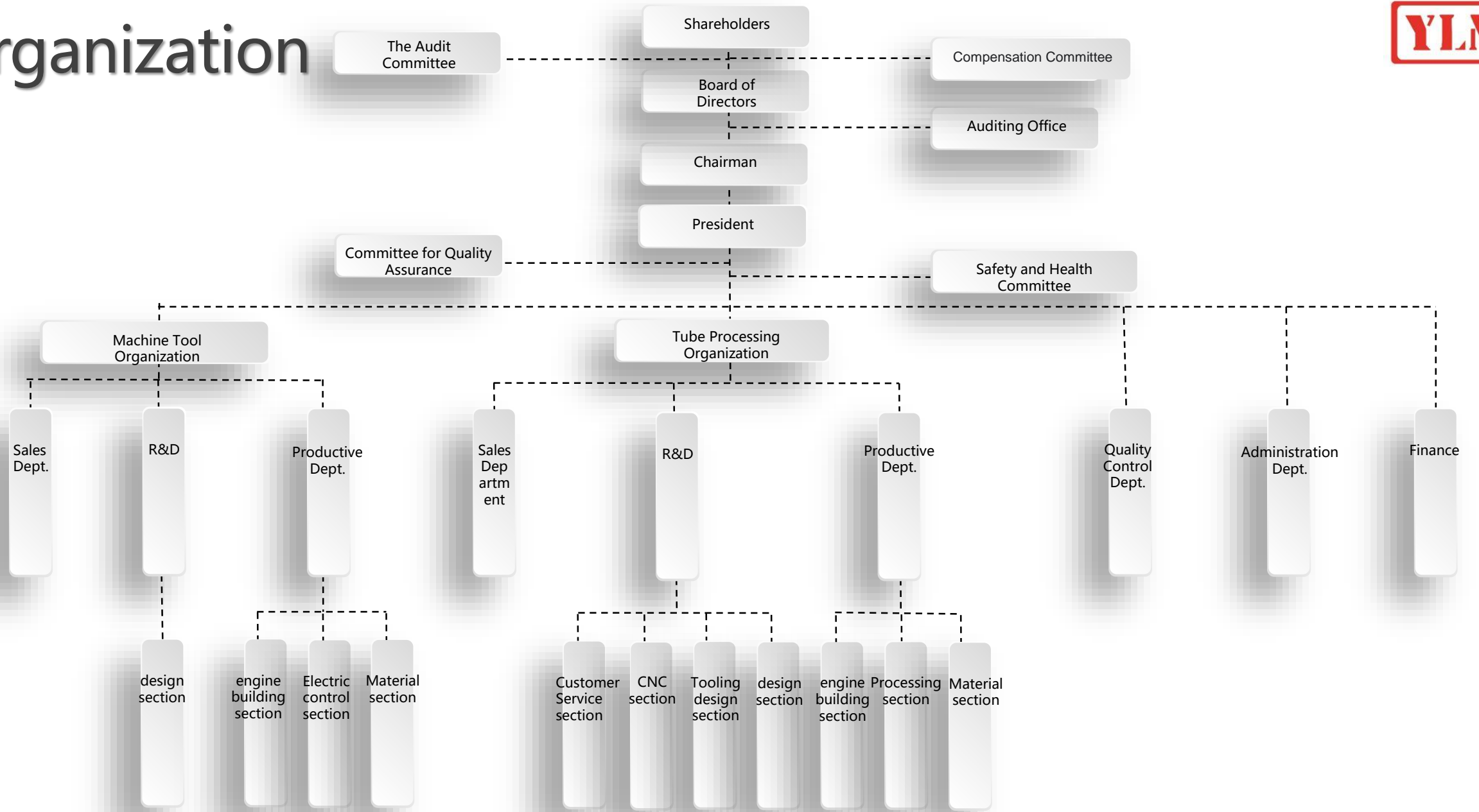
2022

AI Intelligence & Digital communications era

2023

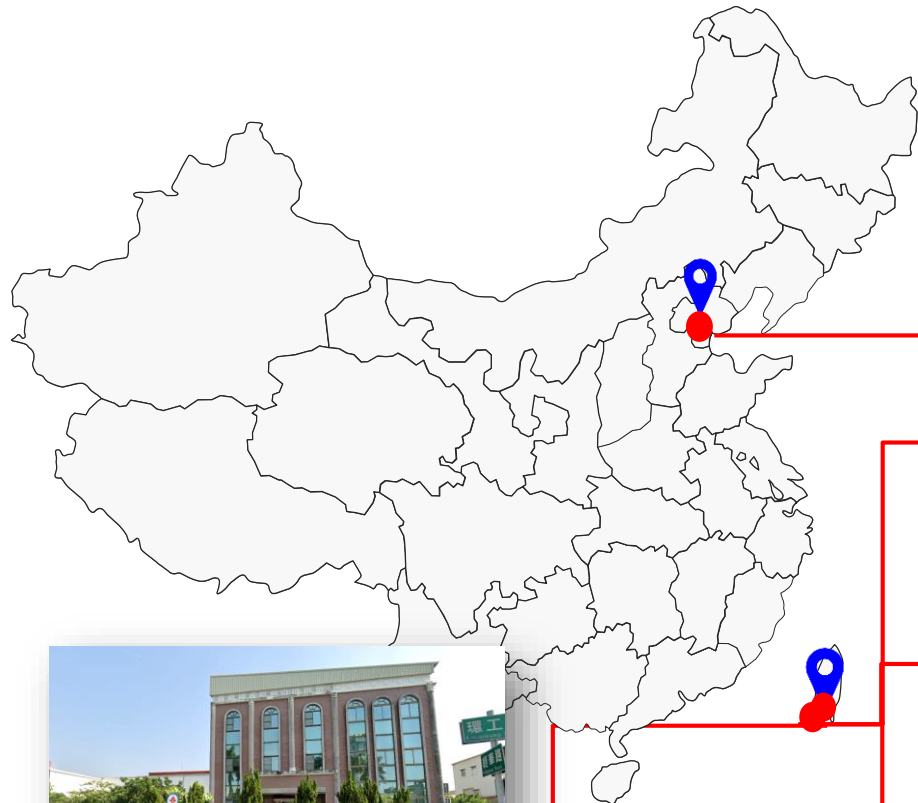
Smart Automation combat information center

Organization



Global Distribution

Automatic & Intelligent Equipment Production Manufactories



YLM TIANJIN China (YLM)



YLM Annan dist. Tainan (HQ)

YLM Annan dist. Tainan II

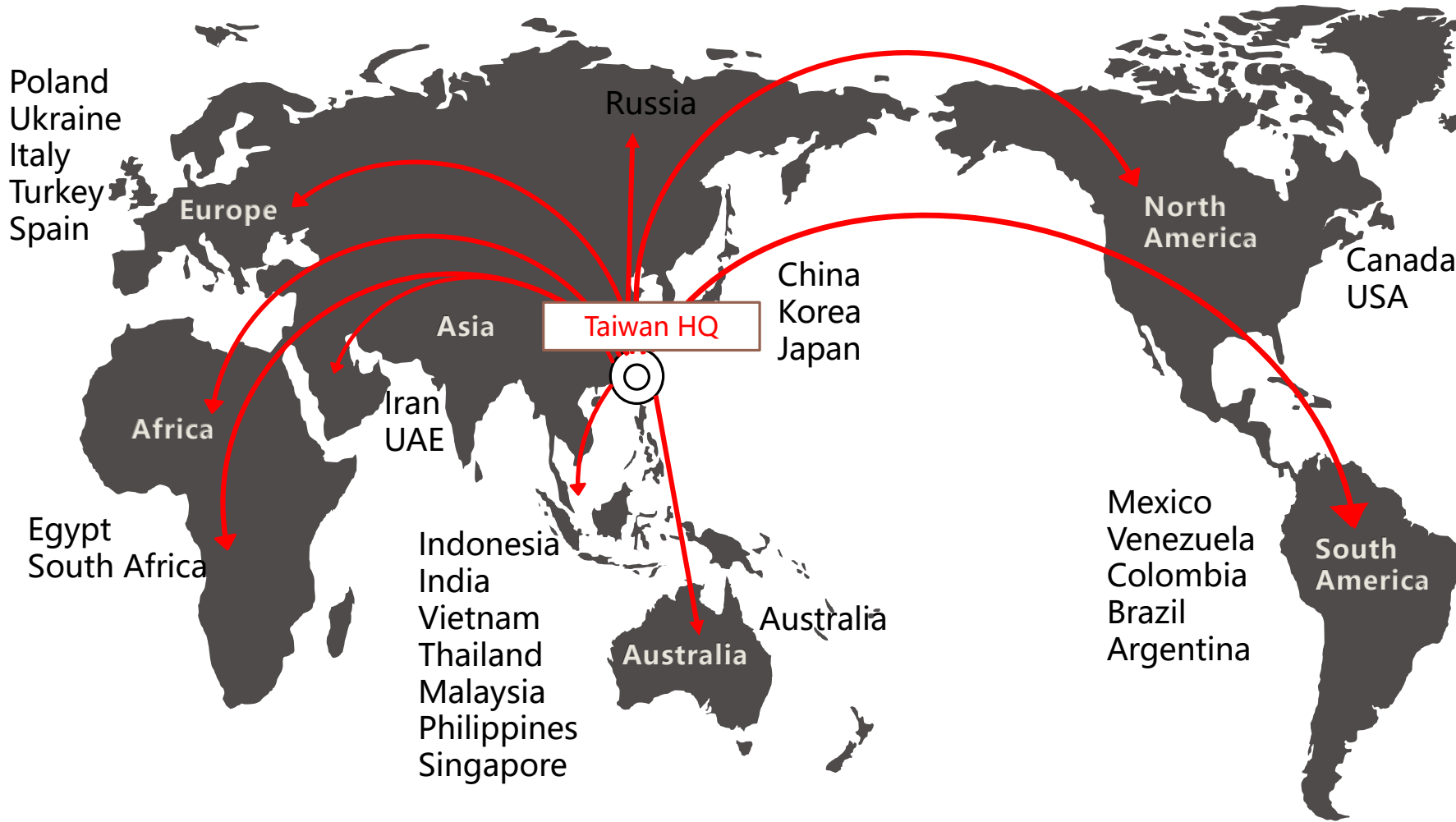


YLM Annan dist. Tainan III

YLM TAIWAN Yong-Kang dist. Tainan



YLM 24 hour NON-STOP Global Service



30

**Sales & Service
Locations**

Non-stop 24 hours service



You care, YLM care



Service
team

Products and industrial applications

Main Products



CNC hybrid tube bender(single side)



AE tube bender (single side / R&L)



Laser cutting technology



Cutter End-former



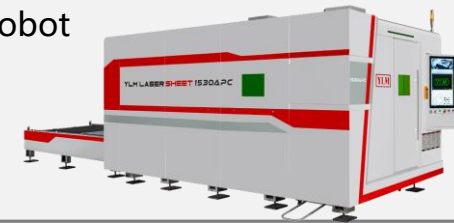
CNC machining centers



6 axes articulated robot



Laser cutting technology



Automation work cell



Industry Application



Automobile Industry



Industry Application



Furniture Industry



Industry Application



Boiler Industry



Industry Application



Shipbuilding industry



Technological Innovation



Smart robot



Automation work cell



System integration



Big data collection



Analog technology



Intelligent analysis technology

Industry 4.0 solutions

Information Management Software



YLM Intelligent Analysis System

Machine Overview



Amount
3

Abnormal
1

Standby
1

Auto
1

ShutDown
0

Machine Name	Workpiece Name	Production Quantity	Machine Status
B01	A11	15	AUTO
B02	p22	2222	STOP
YLM012	E23	177	ALARM

Information Management Software



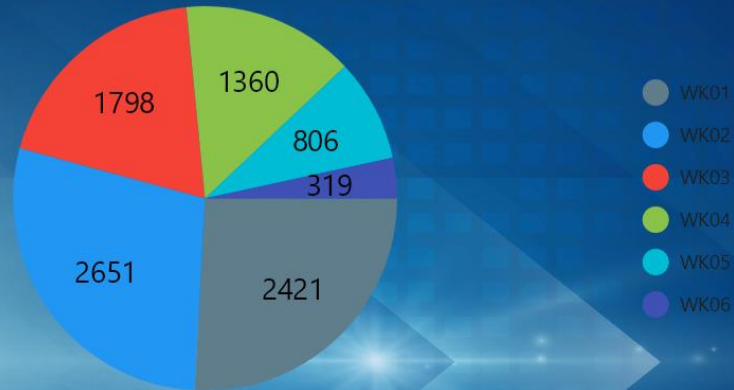
YLM Intelligent Analysis System

Machine Details

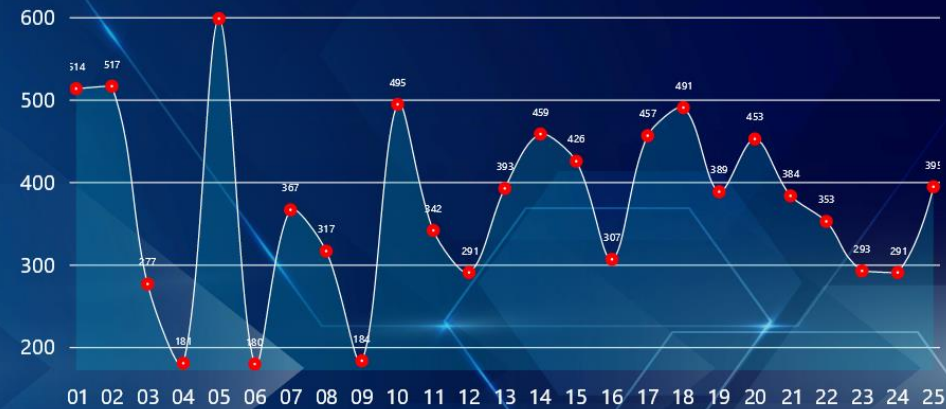
Data Month 2024-01



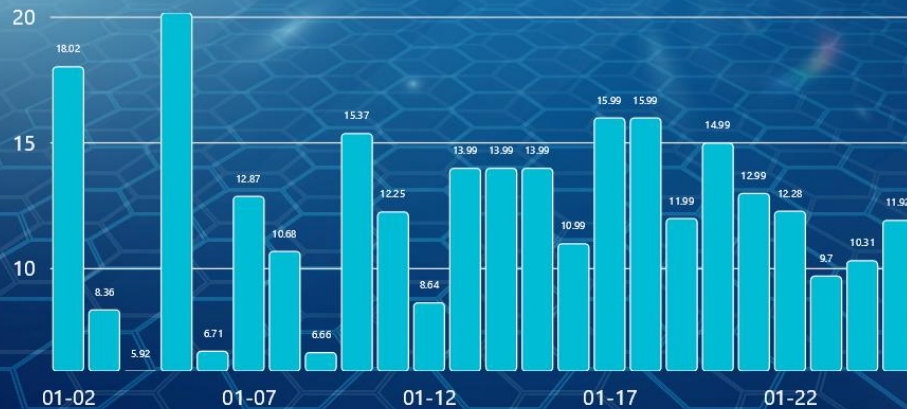
Production Distribution



Production Quantity



Machine Operation Statistics(HR)



Machine Status Record

Time	ActionID	Message
2024/01/01 18:14:47	10019	AutoModeFinish
2024/01/01 18:14:57	10054	Motor Off
2024/01/01 18:15:07	10002	SystemClose
2024/01/02 02:15:17	10001	SystemStart
2024/01/02 02:15:27	10053	Motor On
2024/01/02 02:15:37	10101	AutoModeStart
2024/01/02 20:16:19	10019	AutoModeFinish
2024/01/02 20:16:29	10054	Motor Off
2024/01/02 20:16:39	10002	SystemClose
2024/01/03 08:16:49	10001	SystemStart

Information Management Software



YLM Intelligent Analysis System Machine Energy Consumption Summary



Total Power Consumption

Today 0.00 KW

This Month 1773.66 KW

Today's Power Consumption



Operating performance-Automation work cell



Work cell in Australia



Work cell in Turkey



Work cell in Japan



Work cell in Egypt

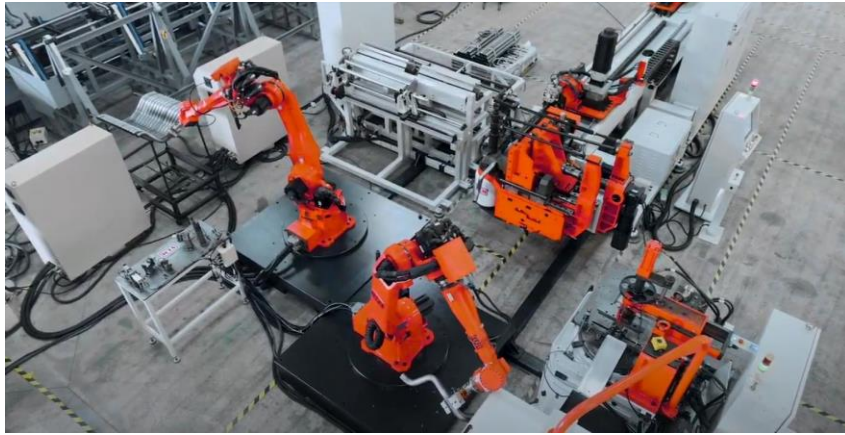


Work cell in Russia



Work cell in USA

Operating performance-Automation work cell



Work cell in USA



Work cell in Taiwan



Work cell in USA



Work cell in USA



Work cell in French



Work cell in Mexico

Operating performance-YLM Robot



Coordinate measure system with YLM robot



CNC machining center with YLM robot



Warehouse with YLM robot



MMK with YLM robot



Sanitary equipment with YLM robot



ACER with YLM robot



Automatic Rice Bag Stacking Line with YLM robot

Future Prospects

Future Prospects



“Work Cell Network” Plan



Entertaining the era of 5G network communication, using wireless communication technology to connect multiple single working stations to achieve working simultaneously at the whole area, this what we called Unmanned Work Cell condition.

“Combat Information Center ” Plan



Design low-energy power, monitor carbon emissions, adopt communication support format, achieve digital transmission system, collect and analyze data, and establish a large platform for smart manufacturing. The interface is in the form of web pages, which can be used in offices or mobile phones to monitor and grasp information.

「Service Transformation」



Using AR technology, long-distance instant messaging can be carried out to achieve zero-distance and zero-time difference service. Utilize virtual-real integration technology to achieve equipment maintenance, epidemic situation delivery, and remote in-plant education and training.



Financial statements

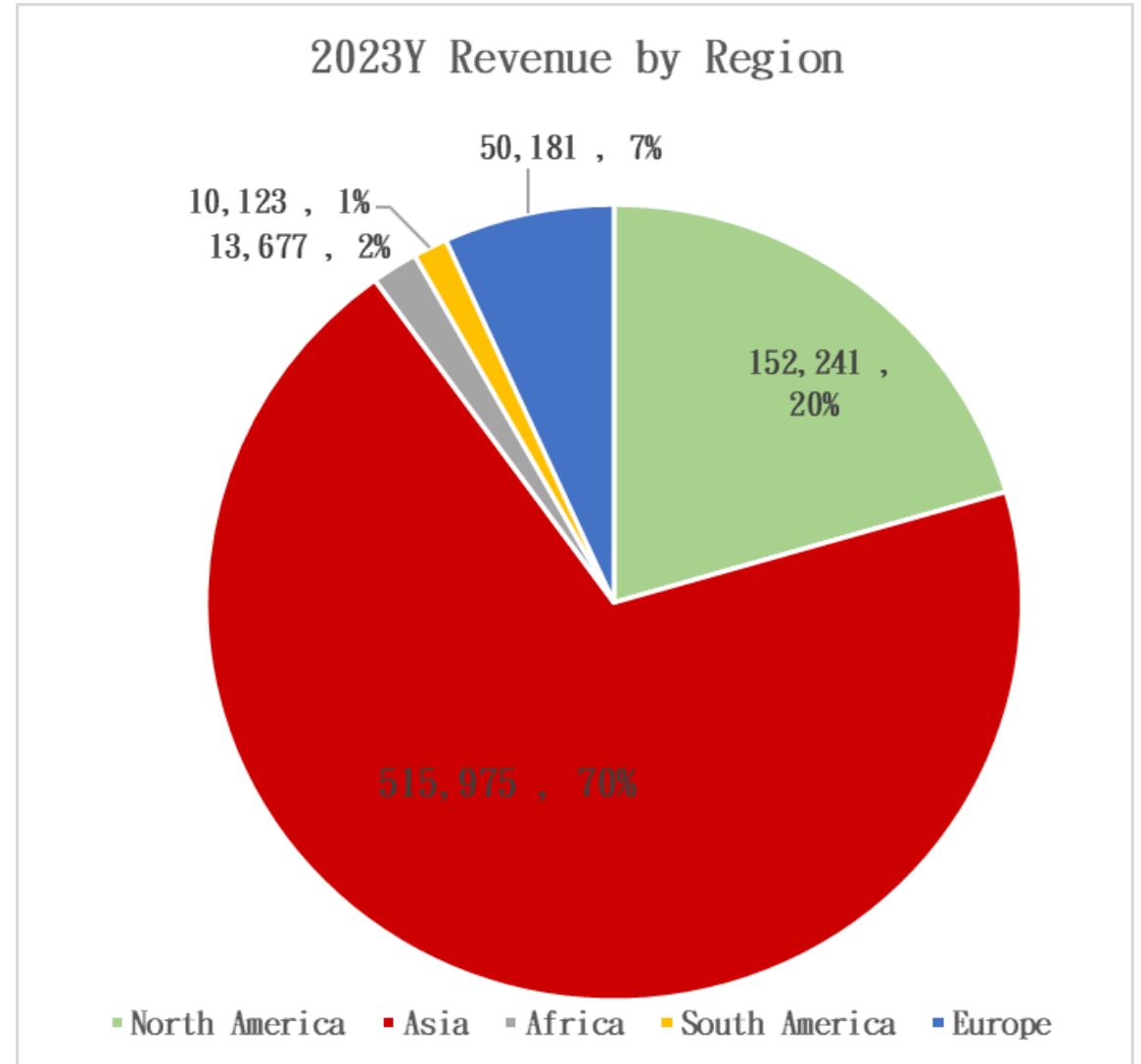
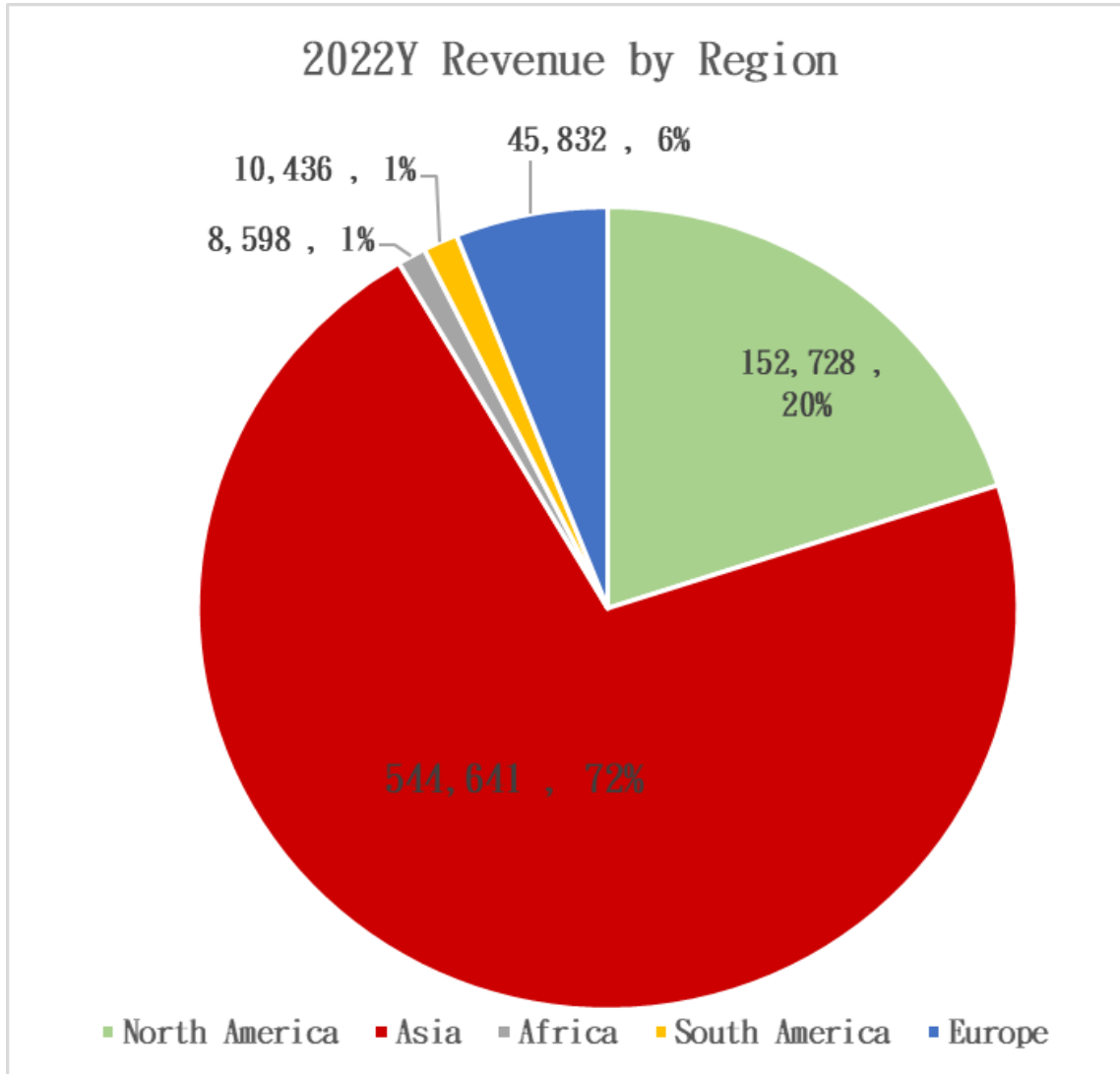
Statement of Comprehensive Income



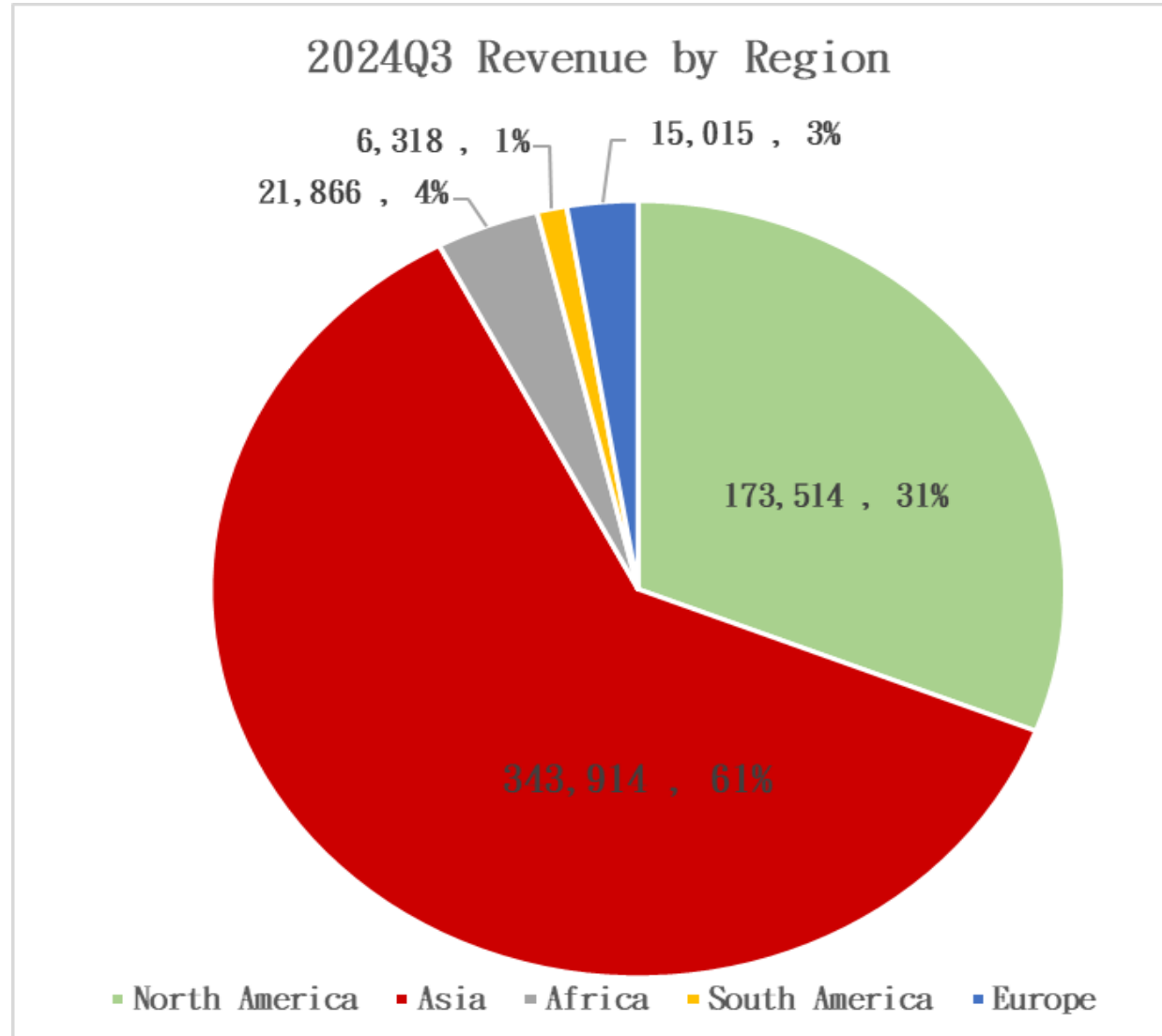
Unit: NTD Thousand

	2021Y		2022Y		2023Y		2023Q3		2024Q3	
	Amounts	%	Amounts	%	Amounts	%	Amounts	%	Amounts	%
Revenue	823,592	100%	762,235	100%	742,197	100%	562,728	100%	560,627	100%
Gross Profit	204,512	25%	235,902	31%	251,597	34%	193,930	34%	192,446	34%
Expense	299,737	36%	301,369	40%	314,939	42%	231,786	41%	247,436	44%
Operating Income	(93,450)	-11%	(65,452)	-9%	(62,664)	-8%	(37,848)	-7%	(54,980)	-10%
Non-operating Gain/Loss	(38,838)	-5%	49,635	7%	(20,139)	-3%	4,401	1%	15,131	3%
Net Income	(136,471)	-17%	(14,064)	-2%	(85,841)	-12%	(39,702)	-7%	(39,481)	-7%
EPS	(\$2.01)		(\$0.14)		(\$0.92)		(\$0.41)		(\$0.41)	

Global Sales Allocation



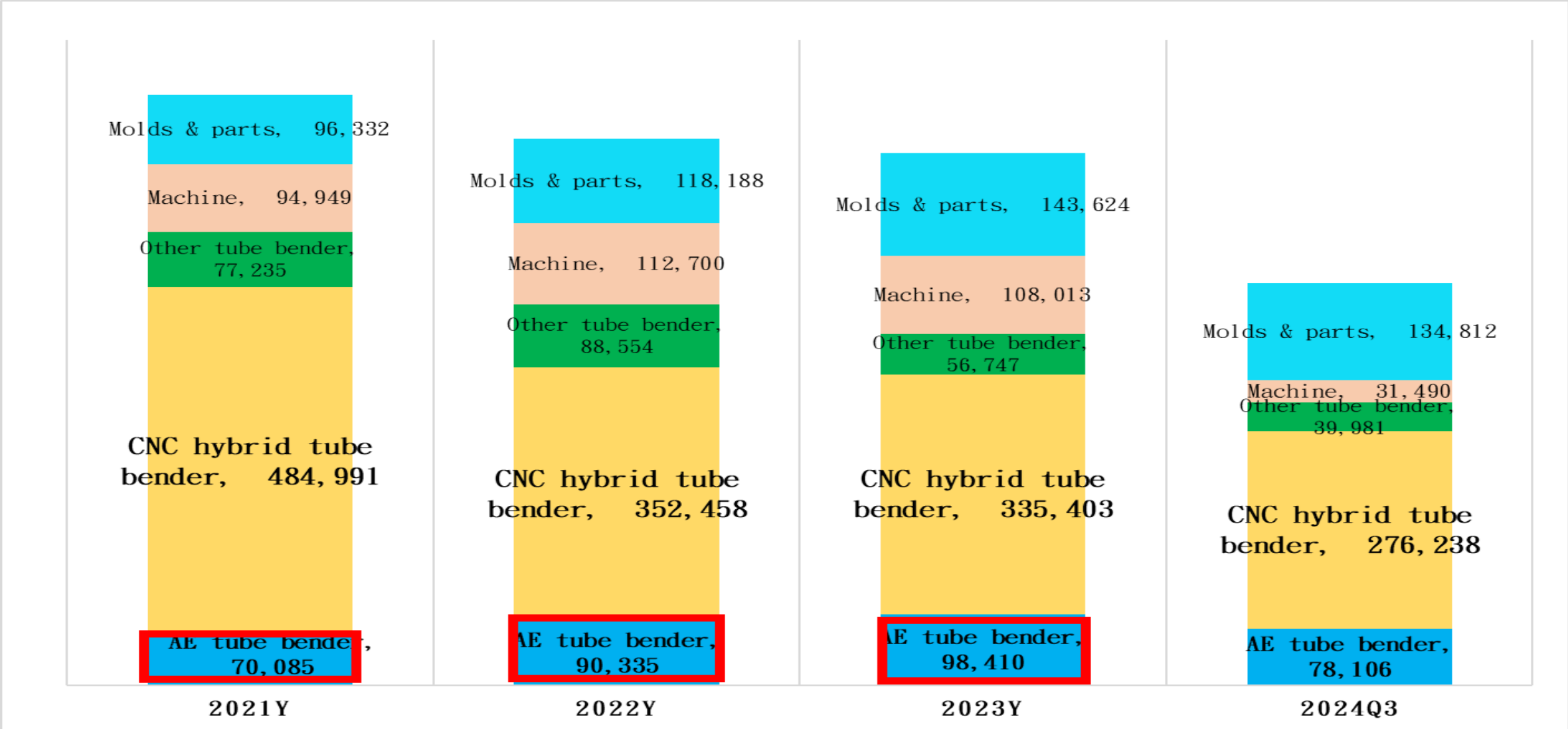
Global Sales Allocation



Main Revenue Source



Unit: NTD Thousand



Balance Sheet



Unit: NTD Thousand

	2021Y		2022Y		2023Y		2023Q3		2024Q3	
Total Assets	2,810,146	100%	2,473,551	100%	2,284,897	100%	2,357,616	100%	2,294,487	100%
Cash and cash equivalents	338,883	12%	265,115	11%	276,536	12%	251,335	11%	272,436	12%
Current assets	1,478,919	53%	1,238,285	50%	1,060,794	46%	1,134,744	48%	1,083,886	47%
Property, plant and equipment	832,867	30%	804,531	33%	822,192	36%	834,982	35%	817,594	36%
Noncurrent assets	159,477	6%	165,620	7%	125,375	5%	136,555	6%	120,571	5%
Total liabilities	1,686,713	60%	1,342,492	48%	1,226,634	54%	1,251,488	53%	1,253,037	55%
Short-term loans	783,703	28%	524,960	21%	562,248	25%	533,082	23%	562,703	25%
Current liabilities	293,418	10%	288,386	12%	221,704	10%	252,718	11%	319,341	14%
Long-term loans	496,135	18%	414,270	17%	337,747	15%	352,433	15%	274,578	12%
Noncurrent liabilities	113,457	4%	114,876	5%	104,935	5%	113,255	5%	96,415	4%
Equity attributable to shareholders of the parent	1,116,888	40%	1,116,888	45%	1,048,859	46%	1,095,407	46%	1,024,571	45%
Total liabilities&equity	2,810,146	100%	2,473,551	100%	2,284,897	100%	2,357,616	100%	2,294,487	100%
Net value per share	12.8		12.8		12.0		12.5		11.7	
Debt Ratio	60.0%		54.3%		53.7%		53.1%		54.6%	
Current Ratio	169%		185%		171%		176%		154%	
Quick Ratio	90.4%		75.7%		67.7%		68.9%		62.0%	

A decorative graphic consisting of two parallel red lines that are slightly slanted upwards from left to right. On the left side, three red arrowheads point towards the right, overlapping the top line.

Q&A